

10th December, 2015

Dear Shareholder

**Corporate Communications of
Wai Kee Holdings Limited
(the “Company”)**

We are pleased to notify you that the following Corporate Communications (as defined in Rule 1.01 of the Rules Governing the Listing of Securities on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”)) of the Company in both the English and Chinese versions are now available on the Company’s website (<http://www.waikee.com>) under the “Investors Relation” Section:

1. **Circular**
2. **Proxy Form**
3. **Change Request Form**

You are entitled to change your choice to receive Corporate Communications either in printed form or through electronic means at any time, free of charge, by completing and returning the Change Request Form (which may be downloaded from the Company’s website as mentioned above) to the Company’s Branch Share Registrar, Tricor Secretaries Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong by post or by email to “waikee610-ecom@hk.tricorglobal.com”.

If you have not chosen to receive Corporate Communications through electronic means or you have chosen to receive Corporate Communications through electronic means but have not provided your email address, you will **NOT** be expressly notified via email as and when Corporate Communications are published but you can access the Corporate Communications through the Company’s website. If you have difficulty in receiving or gaining access to the Corporate Communications for any reason, you will promptly be sent the Corporate Communications in printed form free of charge upon your request in writing to the Company’s Branch Share Registrar, Tricor Secretaries Limited or by email to “waikee610-ecom@hk.tricorglobal.com”.

Please note that all future Corporate Communications in both the English and Chinese versions will be available on the Company’s website (<http://www.waikee.com>) and the Stock Exchange’s website (<http://www.hkexnews.hk>).

Should you have any queries relating to receipt of Corporate Communications of the Company, please call the hotline of the Company’s Branch Share Registrar, Tricor Secretaries Limited, at (852) 2980 1333 between 9:00 a.m. to 5:30 p.m. on Monday to Friday (excluding public holidays).

Yours faithfully
For and on behalf of the Board
Wai Kee Holdings Limited
Anriena Chiu Wai Yee
Company Secretary